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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

JPA NO. 111 CO., LTD. and  
JPA NO. 49 CO., LTD.,

Debtors.<sup>1</sup>

Chapter 11

Case No.: 21-12075 (DSJ)

(Joint Administration Pending)

**AFFIDAVIT OF SERVICE OF NOTICE OF HEARING AND DEBTORS'  
APPLICATION FOR ENTRY OF ORDERS: (I)(A) APPROVING BIDDING  
PROCEDURES RELATING TO THE SALE OF SUBSTANTIALLY ALL OF  
THE DEBTORS' ASSETS; (B) ESTABLISHING STALKING HORSE  
BIDDERS AND BID PROTECTIONS; (C) APPROVING PROCEDURES OF  
THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY  
CONTRACTS AND UNEPIRED LEASES; (D) AUTHORIZING  
ENFORCEMENT ACTIONS; (E) SCHEDULING AN AUCTION AND A SALE  
HEARING; AND (F) APPROVING THE FORM AND MANNER OF NOTICE  
THEREOF; AND (II)(A) APPROVING THE SALE OF THE PURCHASED  
ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, INTERESTS,  
AND ENCUMBRANCES; AND (B) GRANTING RELATED RELIEF**

STATE OF NEW YORK )  
                        ) ss.:  
COUNTY OF NEW YORK )

DAWN PERSON, being duly sworn, deposes and says: deponent is not a party to the action, is over 18 years of age and resides in Bedford Hills, New York.

*On December 31, 2021, deponent served a copy of the Notice of Hearing and Debtors' Application for Entry of Orders: (I)(A) Approving Bidding Procedures Relating to the Sale of Substantially All of the Debtors' Assets; (B) Establishing Stalking Horse Bidders and Bid Protections; (C) Approving Procedures of the Assumption and Assignment of Certain Executory*

<sup>1</sup> The Debtors in these Chapter 11 cases are: JPA No. 111 Co., Ltd. and JPA No. 49 Co., Ltd. The Debtors' corporate address is Kasumigaseki Common Gate West Tower, 3-2-1 Kasumigaseki, Chiyoda-Ku, Tokyo 100-0013.

*Contracts and Unexpired Leases; (D) Authorizing Enforcement Actions; (E) Scheduling an Auction and a Sale Hearing; and (F) Approving the Form and Manner of Notice thereof; and (II)(A) Approving the Sale of the Purchased Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances; and (B) Granting Related Relief along with its underlying exhibits thereto [Docket No. 21] upon the parties on the service list annexed hereto by electronic transmission.*

/s/Dawn Person  
DAWN PERSON

Sworn to before me this  
3rd day of January 2022

/s/Cynthia Juliano  
NOTARY PUBLIC

**SERVICE LIST FOR NOTICE OF HEARING AND DEBTORS'  
APPLICATION FOR ENTRY OF ORDERS: (I)(A) APPROVING BIDDING  
PROCEDURES RELATING TO THE SALE OF SUBSTANTIALLY ALL OF  
THE DEBTORS' ASSETS; (B) ESTABLISHING STALKING HORSE  
BIDDERS AND BID PROTECTIONS; (C) APPROVING PROCEDURES OF  
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HEARING; AND (F) APPROVING THE FORM AND MANNER OF NOTICE  
THEREOF; AND (II)(A) APPROVING THE SALE OF THE PURCHASED  
ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, INTERESTS,  
AND ENCUMBRANCES; AND (B) GRANTING RELATED RELIEF**

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